

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<b>Builders Direct Sales Group LLC</b>									
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names									
3. Debtor's federal Employer Identification Number (EIN)	<u>8 3 - 2 1 9 5 8 2 3</u>									
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business				
<b>2009 McKenzie Dr.</b> Number Street <b>Suite 124</b>					Number Street					
<b>Carrollton TX 75006</b> City State ZIP Code					City State ZIP Code					
<b>Dallas</b> County					Location of principal assets, if different from principal place of business					
					Number Street					
					City State ZIP Code					
5. Debtor's website (URL)										
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership ( LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____									

Debtor **Builders Direct Sales Group LLC****7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply:**

Tax-exempt entity (as described in 26 U.S.C. § 501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

Chapter 7  
 Chapter 9  
 Chapter 11. **C. Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor **Builders Direct Sales Group LLC**

Case number (if known) \_\_\_\_\_

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. District _____	When _____ Case number _____ MM / DD / YYYY
District _____	When _____ Case number _____ MM / DD / YYYY
District _____	When _____ Case number _____ MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. Debtor _____	Relationship _____
District _____	When _____ MM / DD / YYYY
Case number, if known _____	
Debtor _____	Relationship _____
District _____	When _____ MM / DD / YYYY
Case number, if known _____	

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

<b>13. Debtor's estimation of available funds</b>	<b>Check one:</b>		
<input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.			
<b>14. Estimated number of creditors</b>	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
<b>15. Estimated assets</b>	<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING** --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2023  
MM / DD / YYYY

**X /s/ James Cook**

Signature of authorized representative of debtor

**James Cook**

Printed name

**Manager**

Title

Debtor Builders Direct Sales Group LLC**18. Signature of attorney****X /s/ Howard Marc Spector**

Signature of attorney for debtor

Date 04/15/2023

MM / DD / YYYY

**Howard Marc Spector**

Printed name

**Spector & Cox, PLLC**

Firm name

**12770 Coit Road**

Number Street

**Suite 850****Dallas**

City

**TX**

State

**75251**

ZIP Code

**(214) 365-5377**

Contact phone

**hms7@cornell.edu**

Email address

**00785023**

Bar number

**TX**

State

Fill in this information to identify the case and this filing:

Debtor Name Builders Direct Sales Group LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number  
(if known) \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

*Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)

*Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

*Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

*Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)

*Schedule H: Codebtors* (Official Form 206H)

*A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)

Amended Schedule \_\_\_\_\_

*Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)

Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2023  
MM / DD / YYYY

**X /s/ James Cook**  
Signature of individual signing on behalf of debtor

**James Cook**  
Printed name

**Manager**  
Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Builders Direct Sales Group LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Motili Inc. 1900 Wazee, St. 1533 Denver, CO 80202		Goods and/or services rendered		\$2,353,766.31	\$0.00	\$2,353,766.31
2	American Express PO Box 981535 El Paso, TX 79998		Credit card purchases				\$173,300.57
3	Winn Supply 1445 W. Beltline Rd. St 100 Carrollton T Carrollton, TX 75006						\$122,138.66
4	Bosch 38000 Hills Tech Dr. Farmington, MI 48331		Goods and/or services rendered				\$121,409.92
5	Johnson Supply 10151 Stella Link Houston, TX 77025		Goods and/or services rendered				\$65,000.00

Debtor Builders Direct Sales Group LLC  
 Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

	<b>Name of creditor and complete mailing address, including zip code</b>	<b>Name, telephone number, and email address of creditor contact</b>	<b>Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)</b>	<b>Indicate if claim is contingent, unliquidated, or disputed</b>	<b>Amount of unsecured claim</b> If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					<b>Total claim, if partially secured</b>	<b>Deduction for value of collateral or setoff</b>	<b>Unsecured claim</b>
6	JS Company Owned Stores TX, LLC 2707 E Interstate 30 Grand Prairie, TX 75050		Goods and/or services rendered				\$53,458.00
7	Texas Ace Heating and Air 870 Dividend Rd, St C Midlothian, TX 76065		Goods and/or services rendered	Disputed			\$41,195.00
8	Carrier North Texas 2000 Luns Rd. Carrollton, TX 75006		Goods and/or services rendered				\$30,732.73
9	First Industrial 5310 Harvest Hill Dallas, Texas 75230		Landlord				\$0.00

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE: **Builders Direct Sales Group LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/15/2023

Signature /s/ James Cook  
*James Cook*  
*Manager*

Date \_\_\_\_\_

Signature \_\_\_\_\_

American Express  
PO Box 981535  
El Paso, TX 79998

BFG Corporation  
2801 Lakeside Dr., Ste. 212  
Bannockburn, IL 60015

Bosch  
38000 Hills Tech Dr.  
Farmington, MI 48331

Carrier North Texas  
2000 Luns Rd.  
Carrollton, TX 75006

Dailin Comfort Technologies Manu.  
19001 Kermier Rd  
Waller, TX 77484

First Industrial  
5310 Harvest Hill  
Dallas, Texas 75230

IRS  
P.O. Box 7346  
Philadelphia, PA 19114

Johnson Supply  
10151 Stella Link  
Houston, TX 77025

JS Company Owned Stores TX, LLC  
2707 E Interstate 30  
Grand Prairie, TX 75050

Misty Gasiorowski  
24 Greenway Plaza, St 2050  
Houston, TX 77046

Motili Inc.  
1900 Wazee, St. 1533  
Denver, CO 80202

Texas Ace Heating and Air  
870 Dividend Rd, St C  
Midlothian, TX 76065

United States Trustee  
1100 Commerce Street  
Room 976  
Dallas, Texas 75242

Winn Supply  
1445 W. Beltline Rd. St 100 Carrollton T  
Carrollton, TX 75006